Disclaimer:

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M.8877 - LYONDELLBASELL INDUSTRIES / A SCHULMAN

SECTION 1.2

Description of the concentration

- 1. The EC has received notification of a proposed concentration pursuant to Article 4 of the EU Merger Regulation by which LyondellBasell Industries N.V and LYB Americas Holdco Inc. ("LyondellBasell"), will acquire, within the meaning of Article 3(1)(b) of the EU Merger Regulation, sole control of A.Schulman, Inc. ("Schulman") (the "Proposed Transaction").
- 2. LyondellBasell is a global plastics, chemicals and refining company. A Dutch public company, headquartered in Houston, Texas, LyondellBasell has 55 manufacturing sites in 17 countries and is listed on the New York Stock Exchange
- 3. Schulman is a supplier of high performance plastic compounds, composites and resins. Headquartered in Fairlawn, Ohio, Schulman is listed on NASDAQ.