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M.8843 – Macquarie Group / TDC

SECTION 1.2

Description of the concentration

The proposed transaction consists of the acquisition by DK Telekommunikation ApS, a consortium vehicle (the consortium consisting of MIRACo, PFA Holding, PKA Holding and ATP Holding) which is negatively controlled by Macquarie Group Limited, of TDC A/S.

TDC provides communications as well as television and home entertainment solutions primarily to residential and business markets in Denmark and Norway.

Macquarie Group is a global provider of banking, financial, advisory, investment and funds management services listed on the Australian Stock Exchange.