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M.8830 — STRATEGIC VALUE PARTNERS/VITA GROUP

SECTION 1.2

Description of the concentration

1. The notified concentration involves the proposed acquisition by funds managed and controlled by Strategic Value Partners (“**SVP**”) of the Vita Group (“**Vita**”). As a result of the proposed acquisition, funds managed and controlled by SVP will acquire sole control of Vita within the meaning of Article 3(1)(b) of the EU Merger Regulation.
2. SVP is a privately owned investment firm that manages hedge funds and private equity funds and invests in public and private equity markets, debt markets and other alternative investment markets world-wide.
3. Vita is a pan-European manufacturer of polyurethane foam. It focuses on the production and conversion of foams in three main areas of application: comfort applications (e.g. furniture and bedding); technical applications (e.g. automotive soft trim); and flooring applications (particularly recycled polyurethane, primarily used for carpet underlay and sold in the UK).