Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M.8814 - MELROSE INDUSTRIES / GKN

SECTION 1.2

Description of the concentration

The Commission has received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 (the "EUMR"). On 9 February 2018, Melrose Industries PLC ("Melrose") notified its intention to acquire indirect sole control of GKN plc ("GKN") within the meaning of Article 3(1)(b) of the EU Merger Regulation by way of an acquisition of shares.

The areas of activities of the undertakings concerned by the notified concentration are as follows:

- (i) Melrose acquires high quality manufacturing businesses with exposure to strong endmarkets and provision of management services with the view of profiting from their eventual sale;
- (ii) GKN is a global engineering group and its activities are focused on the automotive, aerospace and industrial service sectors.