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M. 8808 T-MOBILE AUSTRIA / UPC AUSTRIA

SECTION 1.2

Description of the concentration

This notification pursuant to Article 4 of Council Regulation (EC) No. 139/2004 relates to a proposed concentration by which T-Mobile Austria Holding GmbH ("TMA-H") acquires the entire issued share capital and thereby sole control of UPC Austria GmbH ("UPC").

TMA-H is an indirect wholly owned subsidiary of Deutsche Telekom AG, which, together with its group companies, is an integrated telecommunications company headquartered in Bonn, Germany. TMA-H is a holding company which conducts its business operations mainly through its subsidiary T-Mobile Austria GmbH ("TMA"). TMA is a mobile network operator and offers mobile telecommunications services to customers in Austria. It has virtually no presence on markets for fixed telecommunications services.

UPC owns and operates a hybrid fibre-coaxial cable network in parts of Austria and offers cable TV, fixed internet and fixed telephony services to customers over its cable network. In addition, UPC offers fixed internet and fixed telephony services on the basis of wholesale DSL products of the incumbent A1 Telekom Austria AG. It has minor activities in the area of retail mobile telecommunications services as a mobile virtual network operator.