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M.8804 - BAIN CAPITAL / FEDRIGONI

SECTION 1.2

Description of the concentration

The Transaction consists in the acquisition of sole control by a fund managed by Bain Capital Investors L.L.C. (“**Bain Capital**”) over Fedrigoni S.p.A. and its subsidiaries (“**Fedrigoni**”) within the meaning of Article 3(1)(b) of the EU Merger Regulation.

Bain Capital is a private equity investment firm that invests in companies across a number of industries, including information technology, healthcare, retail and consumer products, communications, financial services and industrial/manufacturing.

Fedrigoni is an Italian company active in the production and sale of various types of paper, including graphic or fine paper, security paper and solutions (such as paper for banknotes and traded securities and security elements), self-adhesive labelstock and stationery.