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M.8795 — Brookfield/Schoeller Industries/Schoeller Allibert

SECTION 1.2

Description of the concentration

- (1) Brookfield Asset Management Inc. (“**Brookfield**”) intends to indirectly acquire 75% of the shares in REMA Investments B.V. (“**REMA Investments**”), the ultimate holding company of Schoeller Allibert B.V. (“**Schoeller Allibert**”) from Stichting Administratiekantoor RI – REMA Investments (the “**Seller**”). Schoeller Industries B.V. (“**Schoeller Industries**”) intends to retain the remaining 25% of interest in REMA Investments and, together with Brookfield, establish joint control over REMA Investment.
- Brookfield is a Canadian global asset manager whose global portfolio is focused on property, renewable power, infrastructure and private equity.
 - Schoeller Industries ultimately belongs to the Schoeller group, which is active in the areas of returnable packaging solutions, supply chain systems and intellectual property services with a special focus on sustainability.
 - Schoeller Allibert is a manufacturer of returnable plastic packaging for material handling. Schoeller Allibert offers a range of standard and tailor made returnable plastic packaging solutions across the product segments foldable containers, beverage crates and trays, handheld boxes, UN pails, foldable IBCs, pallets and dollies.