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M.8757 - NORDIC CAPITAL / ALLOHEIM

SECTION 1.2

Description of the concentration

The Commission has received notification of a proposed transaction pursuant to which Nordic Capital VIII Limited, in its capacity as general partner of Nordic Capital VIII Alpha, L.P. and Nordic Capital VIII Beta, L.P. (“Nordic Capital Fund VIII”) will acquire sole control, within the meaning of Article 3(1)(b) of the Merger Regulation, over Alloheim Senioren-Residenzen Holding SE (“Alloheim”) by way of purchase of shares.

Nordic Capital VIII Limited is a limited liability company established under the laws of Jersey, and acts in its capacity as general partner for and on behalf of Nordic Capital VIII Alpha, L.P. and Nordic Capital VIII Beta, L.P. Together they form Nordic Capital Fund VIII. Nordic Capital Fund VIII is one of a number of private equity funds bearing the name of “Nordic Capital”.

The Nordic Capital funds together form a leading private equity house (“Nordic Capital”) which primarily invests in large and medium-sized companies operating in Europe, mainly in the Nordic region, and on selected international investment opportunities, in industry sectors where Nordic Capital has particular expertise.

Alloheim is a German nursing home operator which provides stationary care in the form of elderly care (including day care), specialized care and assisted living, as well as ambulatory care, organized under the Laws of Germany, with its corporate seat in Düsseldorf. The Target is currently controlled by Carlyle Group.