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M.8650 - LGP / CPA

SECTION 1.2

Description of the concentration

The Transaction consists of the acquisition of sole control by a number of entities managed and controlled by Leonard Green & Partners, L.P. (“LGP”), a U.S. private equity investment firm, over CPA Global Group (“CPA”). The Transaction will be implemented through the purchase of 100% of the shares in Redtop Holdings Limited, the entity ultimately holding the shares in the different companies that comprise the CPA Global Group, by Capri Acquisitions Bidco Limited, an acquisition vehicle set up by LGP.

LGP is a U.S. private equity investment firm headquartered in Los Angeles, California, USA. LGP primarily focuses on companies providing services, including consumer, business, and healthcare services, as well as retail.

CPA, a Jersey, Channel Islands, registered company, is active in the legal support services sector, more specifically in patent renewal and related services. As its core offering, CPA manages and undertakes on behalf of its clients the regular renewal of patents in relevant jurisdictions.