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**M.8646 - PLATINUM / PATTONAIR**

**SECTION 1.2**

**Description of the concentration**

The proposed concentration consists of the indirect acquisition by Platinum Equity Group ("Platinum") (a US entity) of sole control of Pattonair Holdings Limited ("Pattonair") (a UK entity) from a group of institutional and management sellers. Platinum will acquire via a whollyowned special purpose vehicle the entire share capital of Pattonair.

Platinum specialises in the merger, acquisition and operation of companies that provide services and solutions to customers in a broad range of businesses, including information technology, telecommunications, logistics, metal services, manufacturing and distribution. Since its founding in 1995, Platinum has completed over 200 acquisitions.

Pattonair is a leading global aerospace distributor with strong supply chain management capabilities. As such, it provides aircraft parts distribution and value-adding logistics and supply chain management services. It has a strong focus on C-class parts for engines and aircraft systems and uses its purchasing power, proprietary software, and inventory management and demand forecasting capabilities to provide significant efficiencies to its customers.