## Disclaimer:

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## M.8643 - LEGEND HOLDINGS CORPORATION / BANQUE INTERNATIONALE A LUXEMBOURG

## **SECTION 1.2**

## **Description of the concentration**

- (1) Legend Holdings Corporation intends to acquire sole control, within the meaning of Article 3(1)(b) of Council Regulation (EC) No 139/2004, over Banque Internationale à Luxembourg S.A. by way of a share purchase.
- (2) Legend Holdings Corporation is a diversified investment holding group listed on the Hong Kong Stock Exchange with a portfolio of strategic and financial investments.
- (3) Banque Internationale à Luxembourg S.A. is a private banking group operating in retail, private and corporate banking activities, with Luxembourg as its main geographic focus.