Disclaimer :

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M.8635 - SHAMROCK WIND / LURICAWNE / FIXARRA / EVALAIR

SECTION 1.2

Description of the concentration

The Proposed Transaction concerns the acquisition by Shamrock of sixty percent (60%) of the issued share capital in Evalair from Fixarra and Luricawne. Fixarra and Luricawne currently hold one hundred percent (100%) of the issued share capital in Evalair.