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M.8604 - XELLA INTERNATIONAL / URSA

SECTION 1.2

Description of the concentration

The concentration consists in the acquisition of sole control of Ursa Insulation, S.A., Ursa International GmbH and their subsidiaries (together, “Ursa”) by certain of the Lone Star Funds. Ursa is a producer of insulation materials, with its headquarters in Madrid, Spain. Lone Star is a private equity firm that invests globally in real estate, equity, credit and other financial assets.