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M.8602 - DIF/CDC/ADTIM

SECTION 1.2

Description of the concentration

Group DIF is an independent and specialist infrastructure fund management company that invests in infrastructure assets, including Public Private Partnership projects, renewable energy projects and other core infrastructure projects in Europe, North America and Australia.

Caisse des Dépôts et Consignations is a public institution with a special legal status, created by the law of 28 April 1816 and codified in articles L. 518-2 et seq. of the French Monetary and Financial Code. Caisse des Dépôts et Consignations carries out activities of general interest, including the management of private funds to which public authorities wish to provide special protection. Caisse des Dépôts et Consignations is committed through its subsidiaries to activities that are open to competition in the environment, real estate, investment and private equity and services sectors.

Group DIF intends to acquire joint control alongside the Caisse des Dépôts et Consignations, over ADTIM, via its acquisition of the full control over InfraVia Numérique which already co-controls, with the Caisse des Dépôts et Consignations, ADTIM.

ADTIM concluded public services delegation agreements with the public institution “*Syndicat Mixte Ardèche Drôme Numérique*” in order to build and operate a broadband and an ultra-broadband internet network in the French departments of Drôme and Ardèche.