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M.8549 – GROUPE LACTALIS / OMIRA

SECTION 1.2

Description of the concentration

On 26 July 2017, the Commission received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 by which the undertaking BSA International (Belgium), belonging to the Lactalis group ("Groupe Lactalis", France) acquires within the meaning of Article 3(1)(b) of the Merger Regulation sole control of the whole of Omira Industrie GmbH ("Omira Industrie", Germany) as well as of all other subsidiaries of Omira Oberland-Milchverwertung GmbH ("Omira Milchverwertung", Germany) and substantially of all of the assets of Omira Milchverwertung (targets jointly referred to as "Omira", Germany), by way of purchase of shares and assets.

Both Lactalis and Omira are active in the dairy sector. Lactalis is active in a number of EU Member States whereas Omira is mainly active on the Germany dairy markets, and to a lesser extent in other European countries like Italy and Slovenia.