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M.8545 - BAIN CAPITAL INVESTORS / REIFF TYRE

SECTION 1.2

Description of the concentration

- The notified concentration involves the proposed acquisition by funds managed by Bain Capital Investors, L.L.C. (“**Bain Capital**”) of sole control of the Reiff Tyre Business and certain real estate used by the Reiff Tyre Business (“**Reiff**” or “**Target**”) (the “**Proposed Transaction**”) within the meaning of Article 3(1)(b) of the EU Merger Regulation;
- Bain Capital is a private equity investment firm that invests, through its family of funds, in companies on a worldwide basis across most industries, including information technology, healthcare, retail and consumer products, communications, financial and industrial/manufacturing;
- Reiff is predominantly active in the wholesale supply of replacement tyres and the retail supply of replacement tyres and ancillary services in Germany.