Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M.8540 - KUEHNE + NAGEL / KUEHNE + NAGEL DRINKSFLOW LOGISTICS HOLDINGS

SECTION 1.2

Description of the concentration

Kuehne + Nagel Limited ("**K**+**N**") - a member of the Kuehne + Nagel International AG group of companies - is to acquire sole control of the drinks distribution business carried out by Kuehne + Nagel Drinkflow Logistics Holdings Limited and its subsidiary Kuehne + Nagel Drinkflow Logistics Limited (together, "**K**+**N Drinksflow**"), which is operated as a joint venture formed in 2006 under the ownership and control of K+N and Heineken UK Limited ("**Heineken**"). K+N and Heineken have agreed to terminate the joint venture and associated agreements between them. Following the termination of the joint venture, K+N will continue to provide drink logistics services to Heineken on a third party logistics basis.

K+N provides contract logistics services in the UK and its business activities include storage, warehousing and distribution of food, beverages and general goods. K+N Drinksflow's core business is the provision of drinks distribution services in the UK.

The transaction is notified by K&N pursuant to Article 4(1) EUMR on the basis that it comprises the acquisition by K&N of sole control over the JV (an undertaking over which K&N already has joint control, presently shared with Heineken) by way of acquiring the shares held by Heineken in K&NDL and K&NDL Asset Co giving rise to a change in control pursuant to Article 3(1)(b) EUMR.