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M. 8537 - MOODY'S / BUREAU VAN DIJK ELECTRONIC PUBLISHING

SECTION 1.2

Description of the concentration

Moody's Corporation, a provider of credit ratings, research, tools, analysis, and professional services related to financial markets, through its Moody's Analytics business unit, plans to acquire the company Bureau van Dijk Electronic Publishing, a provider of business intelligence and company information, pursuant to the Securities Purchase and Warranty Agreements dated May 15, 2017. The acquisition would complement and extend Moody's Analytics' product offering in risk data and analytical insight.

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