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M.8507 - GENUI / SUMMIT / SYCAMORE / MARKET LOGIC SOFTWARE

SECTION 1.2

Description of the concentration

Funds managed by affiliates of GENUI GmbH (“GENUI Partners”) and Summit Partners, L.P. (“Summit Partners”) as well as Sycamore GmbH (“Sycamore”) intend to acquire negative control over MARKET LOGIC SOFTWARE AG (“MLS”).

GENUI Partners is an investment company that holds stakes in medium-sized companies in the German speaking countries.

Summit Partners is an international equity investment firm focused on investing in businesses in the sectors technology, healthcare and life sciences, growth products and services to fund growth, recapitalizations and management buyouts.

Sycamore is a private equity firm.

MLS is a software company that develops and distributes marketing information systems.