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M.8425 - SAFRAN / ZODIAC AEROSPACE

SECTION 1.2

Description of the concentration

On 16 November 2017, the Commission received a notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) no 139/2004, by which Safran S.A., France, (“Safran”) intends to acquire control over Zodiac Aerospace S.A., France (“Zodiac”). By virtue of the Transaction, Safran will acquire sole control of Zodiac within the meaning of Article 3(1)(b) of the ECMR.

Safran is a French-based company active worldwide in aerospace (propulsion and equipment), aircraft equipment and defence. In the aerospace propulsion business, Safran is a leading manufacturer of aircraft engines, helicopter turbine engines and space engines. In the aircraft equipment business, it supplies landing systems, wheels and brakes, nacelles, power transmission systems, electrical systems and wiring systems.

Zodiac is a French aerospace group that is active in aerospace equipment and on-board systems for commercial, regional and business aircraft and helicopters. It develops and manufactures solutions to improve comfort and wellbeing on board aircraft, and high-technology systems to increase aircraft performance and flight safety.