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M.8412 - ENGIE Services Holding UK Limited / Keepmoat Regeneration Holdings Limited

SECTION 1.2

Description of the concentration

On 14 March 2017, the European Commission received the notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 ("EUMR") by which ENGIE Services Holding UK Limited ("ESHUL"), acquires all the shares of Keepmoat Regeneration Holdings Limited ("KRHL"). The transaction results in ESHUL acquiring within the meaning of Article 3(1)(b) of the EUMR sole control of KRHL and its subsidiaries.

ESHUL is a subsidiary of ENGIE UK Holding (Services) Limited ("EUHL"). EUHL is in turn a wholly-owned subsidiary of ENGIE S.A., a "Société Anonyme" registered in France ("ENGIE S.A."). ESHUL is one of the business divisions of the ENGIE group which offers a combination of service expertise, in particular, in the provision of facilities management including energy services, designing and implementing solutions which offers businesses, public authorities and communities the means to achieve cost savings, through efficient management of buildings and installations.

ENGIE S.A. is present across the entire energy chain, in electricity and in natural gas, including: (i) purchase, production and commercialisation of natural gas and electricity; (ii) transport, distribution, management and development of major natural gas infrastructures; and (iii) design and commercialization of energy services.

KRHL is the parent company of a number of subsidiaries, through which it operates as a national provider of integrated affordable housing development and community regeneration services in the UK. The business delivers regeneration schemes, public private partnership projects and construction, refurbishment and maintenance of housing stock both for local authorities and housing associations.