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M.8375 - HIG CAPITAL / INFINIGATE

SECTION 1.2

Description of the concentration

H.I.G. Capital Partners II, L.P., a private investment fund managed by H.I.G. Capital L.L.C. (“**H.I.G. Capital**”) intends to acquire sole control in the meaning of Art. 3(2) EUMR over Infinigate Holding AG (“**Infinigate**”) and its direct and indirect subsidiaries (“**Infinigate Group**”).

H.I.G. Capital is a leading global private equity and alternative assets investment firm. H.I.G. Capital specializes in providing both debt and equity capital to small and mid-sized companies, utilizing a flexible and operationally focused/value-added approach. Infinigate is a leading Value Added Distributor that distributes IT security products, including firewalls, VPN gateways, intrusion detection and prevention systems (IDS/IPS), encryption, virus protection, e-mail and content security solutions.