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**M.8367 – BAIN CAPITAL / CONSOLIS**

**SECTION 1.2**

**Description of the concentration**

The notified concentration involves the proposed acquisition of sole control by an investment fund managed by Bain Capital Investors, LLC (“**Bain Capital**”) of Consolis Holding SAS and Consolis SAS and their subsidiaries (together with their subsidiaries the “**Consolis Group**”) within the meaning of Article 3(1)(b) of the EU Merger Regulation.

The business activities of the parties are as follows:

- Bain Capital: private equity investment firm;
- Consolis Group: design and manufacture of prefabricated concrete elements