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M.8307 - EP INVESTMENT / EP INVESTMENT II / EPH

SECTION 1.2

Description of the concentration

1. On 14 October 2016, EP Investment S.à.r.l. (“EP Investment”) and EP Investment II S.à.r.l. (“EP Investment II”) agreed to acquire by way of purchase of shares, sole control over Energetický a průmyslový holding, a.s. (“EPH”). The transaction will be implemented through a sequence of steps leading to sole control by EP Investment and EP Investment II over EPH.
2. EP Investment and EP Investment II are fully-owned and controlled by Daniel Křetínský. The only activity of EP Investment and EP Investment II is/will be to hold the shares in EPH.
3. EPH is a vertically integrated utility company engaged in lignite mining, electricity and heat production, distribution and supply as well as distribution, transmission, storage and supply of gas. EPH is active in its home market, *i.e.* the Czech Republic, as well as in the Slovak Republic, Germany, Hungary, Italy, Poland, and the UK.