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M.8287 - NORDIC CAPITAL / INTRUM JUSTITIA

SECTION 1.2

Description of the concentration

The European Commission has received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 by which Nordic Capital Fund VIII Limited intends to acquire sole control over Intrum Justitia AB and direct and indirect subsidiaries (“**Intrum Justitia**”). Sole control will be obtained through Intrum Justitia’s acquisition of all shares in Lock TopCo AS, a parent company of Lock Lower Holding AS and its subsidiaries (“**Lindorff**”), from Nordic Capital Fund VIII and certain minority sellers, as payment for which Cidron 1748 S.à. r.l., indirectly controlled by Nordic Capital Fund VIII, will receive an estimated 43.5-44% of the shares in Intrum Justitia on a fully-diluted basis.

After completion of the proposed transaction, the operations of Lindorff and Intrum Justitia will be combined.

The areas of activity of the undertakings concerned are as follows:

Nordic Capital VIII Limited is a limited liability company incorporated under the laws of Jersey, acting in its capacity as General Partner to Nordic Capital VIII Alpha, L.P. and Nordic Capital VIII Beta, L.P. (together, “**Nordic Capital Fund VIII**”). “**Nordic Capital**” refers to Nordic Capital Fund VIII and/or all, or some, of its predecessor funds.

Nordic Capital’s current portfolio companies are active in a wide range of sectors. Nordic Capital primarily invests in large and medium-sized companies based in the Nordic region and in German-speaking parts of Europe, as well as in global healthcare and certain selected European industry sectors.

Nordic Capital VIII’s portfolio company Lindorff, the operations of which will be combined with Intrum Justitia’s after completion of the proposed transaction, offers credit management services to corporate and public customers (clients). Its service offering includes credit information and credit scoring services, payment services, invoice services and debt collection. In addition, Lindorff is active in debt purchasing. Lindorff is present in Denmark, Estonia, Finland, Germany, Italy, Latvia, Lithuania, the Netherlands, Norway, Poland, Spain, and Sweden.

As Lindorff, Intrum Justitia offers credit management services to corporate and public customers (clients). Its service offering includes credit information and credit scoring services, payment services, invoice services and debt collection. In addition, Intrum Justitia is

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active in debt purchasing and, to a limited extent, factoring. Intrum Justitia is active in Austria, Belgium, Czech Republic, Denmark, Estonia, Finland, France, Germany, Hungary, Ireland, Italy, the Netherlands, Norway, Poland, Portugal, Slovakia, Spain, Sweden, Switzerland and the United Kingdom.