Disclaimer:

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M.8286 -RHI / MAGNESITA REFRATARIOS

SECTION 1.2

Description of the concentration

The Transaction concerns the proposed acquisition of up to 100% of the issued share capital of Magnesita Refratários S.A. by RHI AG.

The Transaction concerns the refractory business. RHI and Magnesita (17) are both active worldwide in the mining, production and sale of refractory products.