Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M.8280 - DEUTSCHE POST DHL / UK MAIL

SECTION 1.2

Description of the concentration

- 1. The notified concentration concerns the proposed acquisition of sole control by Deutsche Post AG (trading as Deutsche Post DHL Group) of UK Mail Group plc and its subsidiaries within the meaning of Article 3(1)(b) of the Merger Regulation. The proposed transaction will be implemented by the launch of a public bid under English law and effected by means of a scheme of arrangement under Part 26 of the Companies Act 2006.
- 2. Deutsche Post DHL Group is a major global mail and logistics company headquartered in Germany. The group operates under two brands (Deutsche Post and DHL) to deliver services to customer in over 220 countries and territories. Deutsche Post DHL Group shares are traded on the Frankfurt Stock Exchange. Additional information about Deutsche Post DHL Group is available on its website: http://www.dpdhl.com/en.html.
- 3. UK Mail Group plc is a UK based courier company with a nationwide network of more than 50 sites and 2,400 vehicles. UK Mail Group plc shares are traded on the London Stock Exchange. Additional information about UK Mail is available on its website: https://www.ukmail.com/.