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M.8231 KUONI TRAVEL HOLDING/MTS GLOBE

SECTION 1.2

Description of the concentration

Kuoni Travel Holding Ltd (Kuoni) intends to acquire sole control, within the

meaning of Article 3(1)(b) of the Council Regulation (EC) No 139/2004, over

MTS Globe by way of a share purchase.

Kuoni is a service provider to the global travel industry and governments listed

on the SIX Swiss Exchange. Kuoni is owned and controlled by the investment

fund EQT VII.

MTS Globe is a service provider to the travel industry in the Mediterranean area.

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