Disclaimer:

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M.8182 PAI PARTNERS / RP GROUP

SECTION 1.2

Description of the concentration

This notification relates to the proposed acquisition by PAI funds managed by PAI Partners S.A.S. (PAI), established in France, of sole control over RP Group B.V. (RP), established in the Netherlands, by way of a share purchase agreement. PAI is a privately-held private equity company and manages and advises a number of funds that own companies active in a variety of business sectors, such as outdoor equipment, fashion, call centres and budget hotels. RP is a privately-owned Dutch besloten vennootschap and is active in the holiday parks industry. RP manages and operates holiday parks in the Netherlands, Belgium and Germany under the "Roompot" brand. RP is also active in park development, park refurbishment and tour operating.