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**M. 8176 - LINDSAY GOLDBERG / FLEXIBLES GROUP**

**SECTION 1.2**

**Description of the concentration**

On 20 July 2016, pertus Neunundachtzigste GmbH, Berlin, Germany, an indirectly wholly-owned subsidiary of Goldberg, Lindsay & Co., LLC, New York, US, and capiton IV GmbH & Co. Beteiligungs KG, capiton IV ConFlex Co-Investment GmbH & Co. KG ConFlex Management Beteiligungs GmbH & Co KG, Jakob A. Mosser, and Schur International A/S entered into an agreement whereby pertus Neunundachtzigste GmbH acquires 100% of the shares in and sole control over Schur Flexibles GmbH within the meaning of Art. 3(1)(b) of Council Regulation 139/2004.

Goldberg, Lindsay & Co., LLC (“**Lindsay Goldberg**”), is a private equity investment firm organized as a limited partnership in the state of Delaware (USA) and not controlled by any other undertaking. Lindsay Goldberg (indirectly via different funds and other controlled entities) currently controls 18 portfolio companies (including their respective subsidiaries), which are active in different industries. None of these portfolio companies is active in the production and supply of flexible packaging materials.

Schur Flexibles Group, with production sites in Germany, Denmark, Poland, the Netherlands, Finland, Greece and Slovakia, produces and sells flexible packaging solutions based on different materials for use in various downstream industry sectors.