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M. 8150 - DANONE / THE WHITEWAVE FOODS COMPANY

SECTION 1.2

Description of the concentration

On 26 October 2016, Danone S.A. notified the proposed acquisition of the WhiteWave Foods Company to the European Commission pursuant to Regulation No 139/2004 on the control of concentration between undertakings.

The transaction will be carried out through a merger of a subsidiary of Danone S.A. into the WhiteWave Foods Company, in exchange for cash, so that the WhiteWave Foods Company becomes solely controlled by Danone S.A.

The WhiteWave Foods Company is active on the market for the production and marketing of plant-based products in various EU Member States. Danone S.A. is active, *inter alia*, on the production and marketing of dairy products in the EU.