Disclaimer:

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M.8094 – BNP PARIBAS FORTIS PRIVATE EQUITY BELGIUM /SOFINDEV IV / DHAM / NOVY INTERNATIONAL

SECTION 1.2

Description of the concentration

The notified concentration consists of the acquisition by the shareholders of Novy Invest, an investment vehicle which will be set up, of 100% of the shares of Novy International NV, an undertaking active in the design, manufacturing and marketing of high-end kitchen appliances (mainly cooker hoods).

After completion of the notified transaction, the controlling shareholders of Novy Invest, BNP Paribas Fortis Private Equity Belgium NV, Sofindev IV and DHAM NV will jointly control Novy International.