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M.8087 - SMITHS GROUP / MORPHO DETECTION

SECTION 1.2

Description of the concentration

Smiths Detection US Holdings, LLC, an indirect wholly owned subsidiary of Smiths Group plc, proposes to acquire sole control within the meaning of Article 3(1) of the EU Merger Regulation over Morpho Detection, LLC and Morpho Detection International, LLC by way of purchase of assets and shares.

The Transaction concerns the supply of threat detection products.

Smiths Group plc (*Smiths*) is a global technology company with five divisions: John Crane, Smiths Medical, Smiths Detection, Smiths Interconnect and Flex-Tek.

Smiths Detection – a division of Smiths – offers security solutions for customers worldwide. It develops and manufactures equipment that detects and identifies explosives, weapons, chemical agents, biohazards, nuclear and radioactive material, narcotics and contraband. It also offers services to maintain and upgrade its installed base of equipment and related products.

Morpho Detection consisting of two Delaware limited liability companies, currently wholly owned subsidiaries of Morpho USA, Inc. (a wholly owned subsidiary of Safran USA, part of the Safran Group), and certain other related assets develops and manufactures equipment for detecting and identifying explosive, radiological and nuclear threats, as well as narcotics and contraband. It also offers services to maintain and upgrade its installed base of equipment and related products.