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M.8079 - RPC GROUP / BRITISH POLYTHENE INDUSTRIES

SECTION 1.2

Description of the concentration

- (1) The transaction concerns the acquisition of sole control of BPI by RPC (through a wholly-owned subsidiary) by way of acquisition of all issued and to be issued ordinary shares in BPI. The transaction will be implemented by way of a public bid, followed by a court-sanctioned scheme of arrangement (under Part 26 of the UK Companies Act 2006).
- (2) The business activities of the undertakings concerned are:
 - a) RPC is a UK-based rigid plastic products design and engineering company for the packaging and non-packaging sectors, with 24 design and engineering development centres and 113 manufacturing sites in 28 countries employing more than 18,000 people and manufacturing a wide range of standard and bespoke packaging for the food and non-food, consumer and industrial sectors. RPC does not produce flexible plastic products.
 - b) BPI is a UK-based manufacturer of flexible plastic products: polythene film, bags and sacks. BPI supplies a large number of customers with a range of products including packaging and non-packaging films and bags. BPI also recycles polythene waste.
- (3) The Transaction does not result in any horizontal overlaps or vertical relationships between the Parties' activities.