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M.8059 - INVESTINDUSTRIAL / BLACK DIAMOND / POLYNT / REICHHOLD

SECTION 1.2

Description of the concentration

- 1.1 This notification relates to the transaction between Speciality Chemicals UK 2 Limited, a company affiliated with Investindustrial III LP, and Reichhold Cayman, LP, by which the Polynt Group (“Polynt”) and the Reichhold Group (“Reichhold”) will be contributed, combined and jointly controlled by funds affiliated with Investindustrial, through Global Chemicals S.à.r.l (“Investindustrial”), and funds affiliated with Black Diamond Capital Management L.L.C. (“Black Diamond”).
- 1.2 Polynt is active in the development, production and distribution of specialty chemicals and performance chemicals. Polynt is also active in the production of UPR, chemical intermediates (anhydrides), related commodities (plasticizers), and specialties (thermoset compounds).
- 1.3 Reichhold is a manufacturer and supplier of resins used in composites and coatings.
- 1.4 Investindustrial is a legal entity incorporated under the laws of Grand Duchy of Luxembourg, having its registered office in Luxembourg, Grand Duchy of Luxembourg. Investindustrial is a holding company acquiring and managing shareholdings in other companies.
- 1.5 Black Diamond is an SEC registered investment advisory firm founded in 1995, with a focus on four investment areas: (i) control distressed/private equity funds; (ii) hedge funds; (iii) mezzanine funds and collateralized loan obligations; and (iv) other structured vehicles.

Commission européenne, DG COMP MERGER REGISTRY, 1049 Bruxelles, BELGIQUE
Europese Commissie, DG COMP MERGER REGISTRY, 1049 Brussel, BELGIË

Tel: +32 229-91111. Fax: +32 229-64301. E-mail: COMP-MERGER-REGISTRY@ec.europa.eu.