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M.8056 - EPH / PPF Investments / Vattenfall Generation / Vattenfall Mining

SECTION 1.2

Description of the concentration

The transaction concerns the proposed acquisition of Vattenfall Europe Generation AG, Germany, and Vattenfall Europe Mining Aktiengesellschaft, Germany, ("Target Companies") by Energeticky a prumyslovy holding, a.s., Czech Republic ("EPH") and PPF Investments Ltd., Jersey ("PPF Investments").

EPH is a holding company engaged in coal extraction, electricity and heat production from conventional and renewable sources, including electricity and heat distribution, and electricity as well as gas supply.

PPF Investments is a private equity group. The Target Companies are mainly active in the extraction, refining and sale of lignite as well as in the generation and wholesale supply of electricity.