## Disclaimer:

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## M.8055 - COHERENT / ROFIN-SINAR TECHNOLOGIES

## **SECTION 1.2**

## **Description of the concentration**

- On September 7, 2016, Coherent, Inc. notified the European Commission's Directorate General for Competition of its intention to acquire, within the meaning of Article 3(1)(b) of the EU Merger Regulation 139/2004, sole control over Rofin-Sinar Technologies Inc, by way of purchase of shares.
- (2) Coherent is a U.S.-based public company founded in 1966 that designs, manufactures, services and markets laser sources and related accessories for a diverse group of customers, including for materials processing applications.
- (3) Founded in 1975, Rofin-Sinar is headquartered in Plymouth (United States) and in Hamburg (Germany). The company specializes in the design, development, engineering, manufacturing and marketing of laser sources and laser-based system solutions for industrial processing applications.
  - The activities of Coherent and Rofin overlap in relation to various types of laser sources for materials processing applications. The proposed transaction also gives rise to a number of non-horizontal relationships between the parties' products.