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M.8030 - THE CARLYLE GROUP / CRESTVIEW ADVISORS / NEP GROUP

SECTION 1.2

Description of the concentration

CGP Holdco, a special purpose acquisition vehicle held by funds and managed by affiliates of entities doing business as “The Carlyle Group” (“**Carlyle**”) intends to acquire indirect joint control over NEP Group, Inc., together with a fund managed by Crestview Advisors, L.L.C. (“**Crestview**”). NEP is currently solely controlled by a fund managed by Crestview.

The business activities of the parties are the following:

- Carlyle is a global alternative asset manager, which manages funds that invest globally across four segments – Corporate Private Equity, Real Assets, Global Market Strategies and Investment Solutions – in Africa, Asia, Australia, Europe, the Middle East, North America and South America.
- Crestview is a U.S. headquartered value-oriented private equity firm focused on the middle market, with investments in the financial services, media, healthcare, industrials and energy sectors.
- NEP is a U.S.-headquartered international production company that provides outsourced broadcast engineering and production solutions to production companies and broadcasters around the world for live and broadcast major sporting and entertainment events.