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M. 7998 - PACIFIC MEZZ / OAKTREE / RAILPOOL

SECTION 1.2

Description of the concentration

1. This notification concerns a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 by which Pacific Mezz Investco S.a r.l. and Oaktree Capital Group, LLC, acting on behalf of its affiliated investment funds and other entities, intend to acquire joint control of OCM Luxembourg EPF III Railpool Topco S.a r.l. by way of purchase of shares.

The business activities of the parties concerned are:

- Pacific Mezz is a Luxembourg company which holds a variety of investments and which is managed by GICSI. GIC is a global investment management company established in 1981 to manage Singapore's foreign reserves. GICSI manages a diversified global portfolio of investments in private equity, venture capital and infrastructure funds, as well as direct investments in private companies;
- Oaktree is a global alternative investment management firm specialised in non-traditional investment funds; and
- Railpool is a provider of commercial leasing of rolling stock and ancillary services.