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M.7949 - NORWEGIAN / SHIPHOLD / OSM AVIATION

SECTION 1.2

Description of the concentration

By the notified concentration, Norwegian will by means of purchase of shares acquire joint control together with Shiphold, through their respective subsidiaries NARH and OSM Aviation Holding, of OSM Aviation and all its subsidiaries, which is currently under the sole control of OSM Aviation Holding. The Parties are thereby creating a full-function joint venture.

OSM Aviation is active in total crew management and provides a full range of services including employment and management of both flight deck and cabin crew to different AOC (Air Operator's Certificate) holders. Norwegian is active in the market of passenger air transport services and Shiphold, except for OSM Aviation, is active in the market of shipping and ship owning.