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M.7922 - NORDIC CAPITAL / GREENDELI INVESTMENT HOLDING

SECTION 1.2

Description of the concentration

The European Commission has received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 by which Nordic Capital intends to acquire indirect sole control over Greendeli Investment Holding AB and direct and indirect subsidiaries (the “**Greendeli Group**”). Sole control will be obtained through the acquisition of the issued shares in Greendeli by the acquisition vehicle Goldcup 12010 AB, a limited liability company duly incorporated under the laws of Sweden. The areas of activity of the undertakings concerned are as follows:

Nordic Capital VIII Limited is a limited liability company organised under the laws of Jersey, having its registered office at 26 Esplanade, St Helier, Jersey JE2 3QA, Channel Islands, and acts in its capacity as General Partner to Nordic Capital VIII Alpha, L.P. and Nordic Capital VIII Beta, L.P. (“Nordic Capital Fund VIII”). “Nordic Capital” refers to Nordic Capital Fund VIII and/or all, or some, of its predecessor funds.

Nordic Capital currently has 32 portfolio companies which are active in a wide range of sectors. Nordic Capital primarily invests in large and medium-sized companies based in the Nordic region and in German-speaking parts of Europe as well as selected international investment opportunities, in industry sectors where Nordic Capital has particular expertise.

Nordic Capital’s portfolio company Tokmanni Oy is active in the retail of fresh fruit and vegetables in Finland, however, to a limited extent.

Greendeli Group is primarily active in Sweden and in Finland and its core activities include import, distribution and processing of fresh fruit and vegetables, production and marketing of salad and fruit based meal solutions and fresh cut salads, and in-store concepts of “pick and mix” salad.