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M.7893 – Plastic Omnium / Faurecia Exterior Automotive Business

SECTION 1.2

Description of the concentration

Compagnie Plastic Omnium SA contemplates to acquire sole control, within the meaning of Article 3(1)(b) of the EU Merger Regulation, of the bulk of the automotive exterior business of Faurecia SA.

Compagnie Plastic Omnium SA is a French manufacturing company, operating globally and specialised in (i) automotive equipment (with a fuel system and an automotive exterior division) and (ii) waste management and environment.

The automotive exterior business of Faurecia SA concerned by the contemplated transaction consists of legal entities located in Europe and also outside Europe (Argentina, Brazil, the United States of America) and engaged in the manufacturing and supply of plastic parts and FEMs to car manufacturers.