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**M.7892 - THE CARLYLE GROUP / HUNKEMOLLER**

**SECTION 1.2**

**Description of the concentration**

- (1) HKM Bidco B.V., a special purpose acquisition vehicle controlled by funds managed by affiliates of the entities doing business as “The Carlyle Group” (“**Carlyle**”) intends to acquire indirect sole control over Lisa Capital Coöperatief U.A. (“**Coop**” or the “**Target**”), which is the sole owner of EVA Capital B.V., which in turn is the sole owner of Hunkemöller International B.V. (“**HKM**”), by way of acquisition of all issued and outstanding membership interests and instruments in the Target.
- Carlyle is a global alternative asset manager, which manages funds that invest globally across four investment disciplines: (i) Corporate Private Equity (buyout and growth capital); (ii) Real Assets (real estate, infrastructure and energy and renewable resources); (iii) Global Market Strategies (structured credit, mezzanine, distressed, hedge funds, and middle market debt); and (iv) Solutions (private equity fund of funds program and related co-investment and secondary activities).
  - HKM is a designer and retailer of women’s underwear, including brassieres and lingerie, nightwear and swimwear and has stores, including franchise stores, primarily in the European Union and in the Middle East.