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M.7864 - TRELLEBORG / CGS HOLDING

SECTION 1.2

Description of the concentration

The proposed concentration involves the acquisition of ČGS Holding a.s. by Trelleborg Holding AB.

Trelleborg is a public limited liability company headquartered in Trelleborg, Sweden. Trelleborg is active in the manufacture and supply of multiple rubber products through its five business units: (i) Trelleborg Wheel Systems, which produces tyres and complete wheels for tractors and other vehicles used in agriculture and forestry, as well as industrial tyres for earthmoving vehicles and for forklifts; (ii) Trelleborg Coated Systems, which produces polymer-coated fabrics; (iii) Trelleborg Industrial Solutions, which supplies polymer-based solutions for various industrial applications; (iv) Trelleborg Offshore & Construction, which supplies polymer-based solutions used in construction and offshore oil & gas infrastructure; and (v) Trelleborg Sealing Solutions, which supplies polymer-based seals. In addition, Trelleborg operates a joint venture, Trelleborg Vibracoustic, which provides anti-vibration systems for automotive and industrial applications.

ČGS is a holding company registered in Prague, Czech Republic. It operates three business units: Mitas, Rubena and Savatech. Mitas supplies a wide range of agricultural, industrial and motorcycle tyres and moulds. Rubena manufactures and supplies a wide range of products made, in particular, of rubber. These products include anti-vibration and sealing solutions used in the automotive sector and various other industries. Savatech primarily specialises in the production and sale of various rubber-based products, including conveyor belts, rubber profiles, tyres for motorcycles and scooters, offset printing blankets and moulded products, as well as products used for environmental protection and rescue purposes.