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M.7811 - KOCH INDUSTRIES / BDT CAPITAL PARTNERS / TRUCK-LITE

SECTION 1.2

Description of the concentration

Koch TL Holdings, LLC and BDT Truck-Lite Acquisition Vehicle, LLC intend to acquire joint control of Truck-Lite Co., LLC via a newly formed joint venture.

Koch TL Holdings, LLC is an indirect, wholly-owned subsidiary of Koch Industries, Inc., a privately held U.S. corporation which, through a portfolio of controlled entities, supplies fuels for transportation, energy to heat and cool buildings, fibers for high-quality carpets and garments, water filtration and pollution control equipment, fertilizer, consumer products, building materials, electromechanical components and related products.

BDT Truck-Lite Acquisition Vehicle, LLC is an acquisition vehicle owned by funds managed by affiliates of BDT Capital Partners, LLC. BDT Capital Partners, LLC specializes in buyouts and investments in family-owned and entrepreneurially-led businesses. BDT Capital Partners, LLC was founded in 2009 and is based in Chicago, Illinois, U.S.A.

Truck-Lite is a U.S. company engaged in designing and manufacturing quality, heavy-duty lighting, from traditional incandescent to LED lighting. The company's product lines range from LED and traditional lighting products to integrated electronic wire harnesses, mirror systems and diesel fuel filter systems.