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M.7807 – SUN CAPITAL/FINLAYS HORTICULTURE

SECTION 1.2

Description of the concentration

1. The notified concentration involves the proposed indirect acquisition by an investment fund managed by affiliates of Sun Capital Partners, Inc. (“**Sun Capital**”) of sole control of Finlays Horticulture Investments Limited and Finlays Horticulture Holdings Limited (together “**Finlays Horticulture**”) within the meaning of Article 3(1)(b) of the EU Merger Regulation.
2. Sun Capital is a US private investment firm focused on leveraged buyouts, equity, debt and other investments.
3. Finlays Horticulture is a vertically-integrated horticultural business active in the growing, processing, marketing and distribution of sustainably produced cut flowers, premium and prepared vegetables and fresh herbs.