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M. 7802 - AMADEUS / NAVITAIRE

SECTION 1.2

Description of the concentration

Amadeus IT Group, S.A., Spain, intends to acquire 100% of the shares in Navitaire LLC, USA, and assets related to Navitaire's business, from Accenture plc, Ireland. The underlying transaction documents were signed on 1 July 2015. At completion, Amadeus IT Group, S.A., will acquire sole control over Navitaire LLC.

The notified concentration concerns the provision of "Passenger Services Systems" (PSS) for airlines.

Amadeus is an IT company for the travel and tourism industry with corporate headquarters in Madrid (Spain), its main development center in Nice (France) and its operations center in Erding (Germany), providing advanced technology solutions to travel service providers, like airlines, and travel agencies worldwide. Amadeus' main activities are (i) the provision of Global Distribution System (GDS) services and (ii) internal IT solutions for airlines and airports. Amadeus' IT solutions for airlines include solutions for reservation and inventory management, departure control and other operational processes. In particular, Amadeus offers a PSS called "Altéa". Amadeus is the largest investor in IT R&D in the travel and tourism industry in Europe.

Navitaire is a US subsidiary of Accenture and provides technology and business solutions primarily to airlines, as well as high-speed rail and long-haul bus companies. Within the area of technology and business solutions, Navitaire is active mainly in the area of reservations and inventory management services and ancillary products, where it offers a PSS called "New Skies".

Accenture is a global management consulting, technology services and outsourcing company. Accenture provides airline outsourcing solutions through its Navitaire hosted service.