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M. 7801 - WABTEC / FAIVELEY TRANSPORT

SECTION 1.2

Description of the concentration

The concentration consists of the acquisition of sole control by Wabtec of Faiveley through the acquisition of 51,15% of Faiveley's shares. Upon completion of this first step, Wabtec will launch a tender offer for the remaining publicly traded shares of Faiveley.

Wabtec is a publicly listed company on the NYSE, which manufactures railway equipment and provides services in the railway sector.

Faiveley is a publicly listed company on Euronext Paris, which provides integrated systems and services for the railway sector.