Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

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SECTION 1.2

Description of the concentration

Parcom and Pon (together the "Investors") will acquire 100% of the share capital of Imtech Marine Group B.V. and any other shares and assets of all other entities (including joint ventures) forming the Imtech Marine division ("Imtech Marine") as currently held by Waterval B.V. ("Waterval").