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M.7765 - CARLYLE / VERITAS

SECTION 1.2

Description of the concentration

Havasu, a special purpose acquisition vehicle controlled by funds managed by affiliates of Carlyle, has agreed to acquire, through a share and asset acquisition, sole control over the information management business of Symantec Corporation, known as Veritas.

Carlyle is a global alternative asset manager, which manages funds that invest globally across four investment disciplines: (i) Corporate Private Equity (buyout and growth capital); (ii) Real Assets (real estate, infrastructure and renewable resources); (iii) Global Market Strategies (structured credit, mezzanine, distressed, hedge funds, and middle market debt); and (iv) Solutions (private equity fund of funds program and related co-investment and secondary activities).

Veritas is currently owned by Symantec Corporation. Veritas is active in the production of Storage Software, which is software that manages and assures the accessibility, availability and performance of information stored on physical storage media.